

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF Texas

Houston Division

In re: Talen Energy Corporation

§  
§  
§  
§

Case No. 22-90339

Lead Case No. 22-90339

Debtor(s)

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2025

Petition Date: 12/12/2022

Plan Confirmed Date: 12/15/2022

Plan Effective Date: 05/17/2023

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Clifford W. Carlson

Signature of Responsible Party

04/30/2025

Date

Clifford W. Carlson

Printed Name of Responsible Party

700 Louisiana Street, Suite 3700, Houston, TX 77002

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Talen Energy Corporation

Case No. 22-90339

**Part 1: Summary of Post-confirmation Transfers**

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$0	\$0
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$0	\$0

**Part 2: Preconfirmation Professional Fees and Expenses**

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor					
	Aggregate Total					
	Itemized Breakdown by Firm					
		Firm Name	Role			
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	iii					
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Debtor's Name Talen Energy Corporation

Case No. 22-90339

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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor					
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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Debtor's Name Talen Energy Corporation

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c.	All professional fees and expenses (debtor & committees)			\$0	\$0	\$0	\$0

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$233,676	\$30	\$149,001	\$149,001	100%
b. Secured claims	\$43,388,705	\$0	\$43,388,705	\$43,388,705	100%
c. Priority claims	\$1,494	\$1,494	\$1,494	\$1,494	100%
d. General unsecured claims	\$35,550,000	\$0	\$200,000	\$200,000	100%
e. Equity interests	\$0	\$0	\$0		

**Part 4: Questionnaire**a. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: \_\_\_\_\_

If no, give date when the application for Final Decree is anticipated: \_\_\_\_\_

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

Debtor's Name Talen Energy Corporation

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**Privacy Act Statement**

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: [http://www.justice.gov/ust/eo/rules\\_regulations/index.htm](http://www.justice.gov/ust/eo/rules_regulations/index.htm). Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

**I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.**

/s/ Terry Nutt

Signature of Responsible Party

Chief Financial Officer

Title

Terry Nutt

Printed Name of Responsible Party

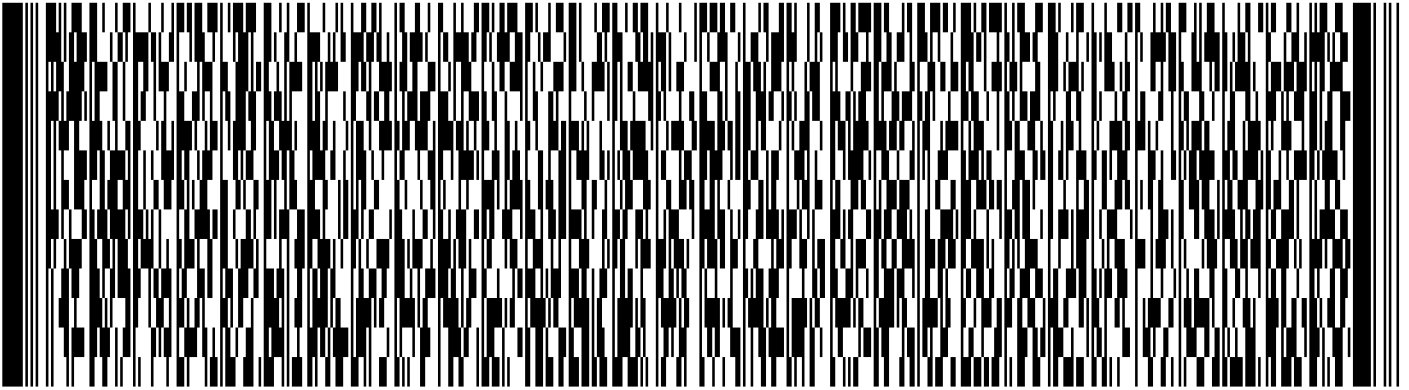
04/30/2025

Date

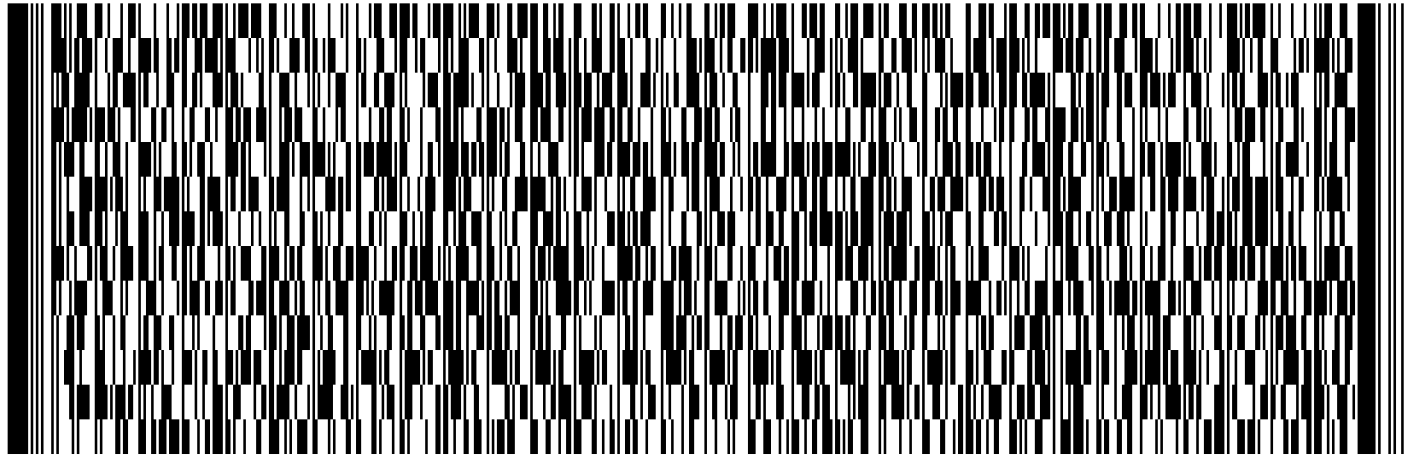


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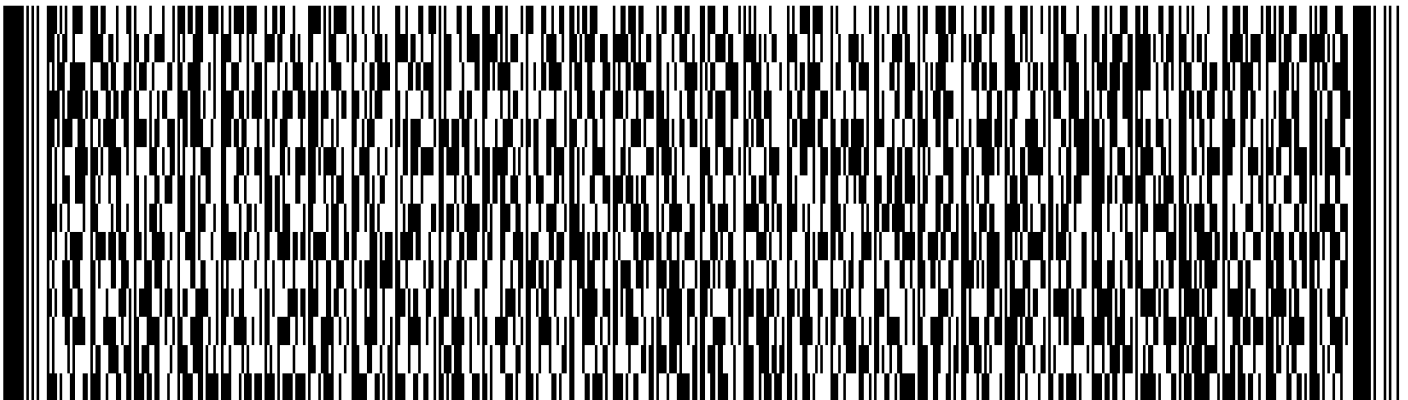
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Other Page 1



Page 2 Minus Tables



Bankruptcy Table 1-50

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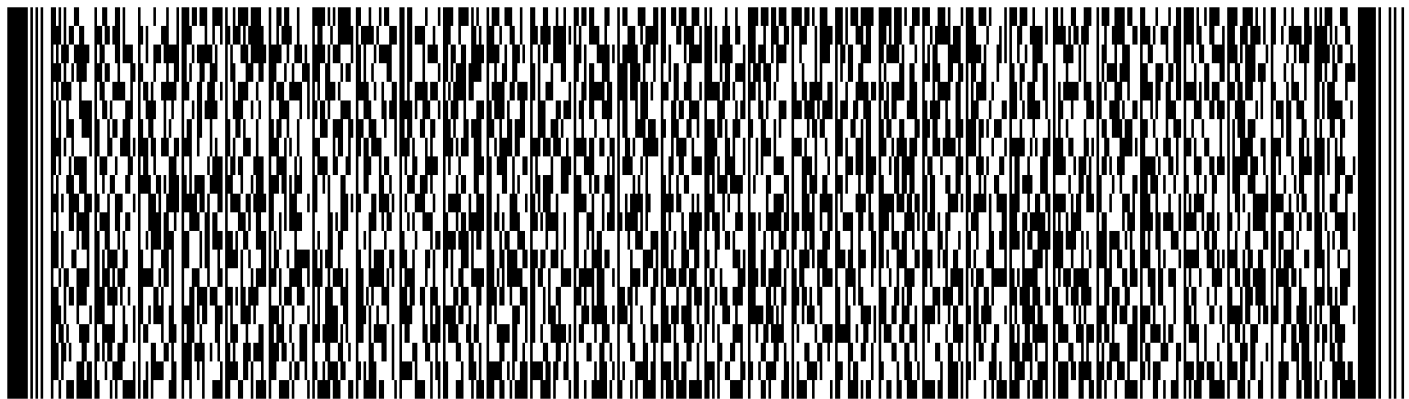
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



Part 3, Part 4, Last Page

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

<b>In re:</b>	§	
	§	<b>Chapter 11</b>
	§	
<b>TALEN ENERGY CORPORATION,</b>	§	<b>Case No. 22-90339 (MI)</b>
	§	
<b>Reorganized Debtor.<sup>1</sup></b>	§	

**POST-CONFIRMATION REPORT NOTES**

**Global Notes:**

This report is unaudited and does not purport to represent financial statements prepared in accordance with GAAP nor is it intended to fully reconcile to the consolidated financial statements prepared by the Reorganized Debtor. Information contained in this report has been derived from the Reorganized Debtor's books and records. Therefore, in order to comply with its obligations to provide quarterly reporting during these chapter 11 cases, the Reorganized Debtor has prepared this quarterly report using the best information presently available to it, which has been collected, maintained, and prepared in accordance with its historical accounting practices. The results of operations and financial position contained herein are not necessarily indicative of results that may be expected for any other period or for the full year and may not necessarily reflect the consolidated results of operations and financial position of the Reorganized Debtor in the future.

**Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan**

- d. General unsecured claims<sup>1</sup>

Notes:

- 1. Amount to be adjusted for costs of administration.

**Part 4: Questionnaire**

On July 28, 2023, the Bankruptcy Court entered the *Final Decree Closing Certain Cases* [No. 22-90054, Docket No. 2162], closing the chapter 11 cases of all the Debtors except Talen Energy Corporation. The Reorganized Debtor cannot currently anticipate, with any degree of certainty, when it will file an application for a final decree closing its chapter 11 case.

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<sup>1</sup> The last four digits of Talen Energy Corporation's (the "**Reorganized Debtor**") federal tax identification number are 7305, and the Debtors' primary mailing address is 2929 Allen Parkway, Suite 2200, Houston, TX 77019. The chapter 11 cases of the affiliates of the Reorganized Debtor were closed effective as of July 28, 2023, and a complete list of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors' Claims and Noticing Agent at <https://cases.ra.kroll.com/talenenergy>.

**Reservation of Rights:**

This report is limited in scope, covers a limited time period, and has been prepared solely for the purpose of complying with the quarterly reporting requirements of these chapter 11 cases. The unaudited financial statements have been derived from the Reorganized Debtor's books and records. The information presented herein has not been subject to all procedures that typically would be applied to financial information presented in accordance with GAAP. Upon the application of such procedures, the Reorganized Debtor believes that the financial information could be subject to material change. The Reorganized Debtor hereby reserves all of its rights to dispute the validity, status, enforceability, or executory nature of any claim amount, agreement, representation, or other statement in this report and reserve the right to amend or supplement this report, if necessary, but shall be under no obligation to do so.